



St. Kateri Parish Town Hall Meeting

October 1, 2016



Agenda

- “House Keeping” Items
- Parish Council Presentation
- Finance Council Presentation
- Q & A



Parish Council Presentation

- Introduction of Pastoral Council Members
- Roles of Parish and Finance Council
- Year in Review
- Looking Forward



Pastoral Council Members

- Janet Archibald
- Luisa Baars
- Brendan Cole
(Youth)
- Madeline Fasano
(Youth)
- Maryfran Fettinger
- Melinda Hensler
- Joe Kelly
- Ray Manuszak
- Mike Messenger
- Peter Nowak
- Patty Sheridan
- Rob Spatola
- TJ Verzillo
- Rick Walther



Parish and Finance Council Roles

- **Advisory Board**
 - Vision and Mission
 - Purpose and Scope of PC
 - Liaisons
 - Eyes and Ears for the Pastor
 - Budgeting, investing, income, expense, etc.
- Parish Council Mtg – 4th Tuesday of the month
- Finance Council Mtg – 4th Monday of the month
- Open Forum, email address, bulletin



Year in Review –

2016 Parish Stats

- Enrollment in SKT School – 210 – Pre-K thru 5th
- 204 Funeral Masses Celebrated
(12 months July '15 to June '16)
- 94 Baptisms Celebrated
(12 months July '15 to June '16)
- Marriage Ceremonies (20 for 2016 (so far))
- Newly Registered Parishioners (76 up to June '16)



Year in Review – Ministries

- Evangelization
 - Baptism Ministry
 - Welcome Packet
- Faith Formation
 - ALPHA
- Social Ministry
 - Good Samaritan Transportation (GST)



Year in Review – Other Items

- Fifth Anniversary Celebration
- Welcome Packets/Welcome Centers
- Vision and Mission Event
 - Responding with Weapons of Love



Looking Forward

- **Catholic Ministries Appeal (CMA)**
- **Our 2016-2017 CMA Goal is \$220,464 - New this year-- your increased generosity will be matched!****

How does it work?

When you increase your gift this year, the amount of your increase will be matched.

◆ If you gave \$100 last year and give \$150 this year, the \$50 increase will be matched.

◆ If you didn't donate last year and you donate this year, your total gift amount will be matched.

****Gift matching applies to donations/pledges made by Nov. 15, 2016.**



Looking Forward

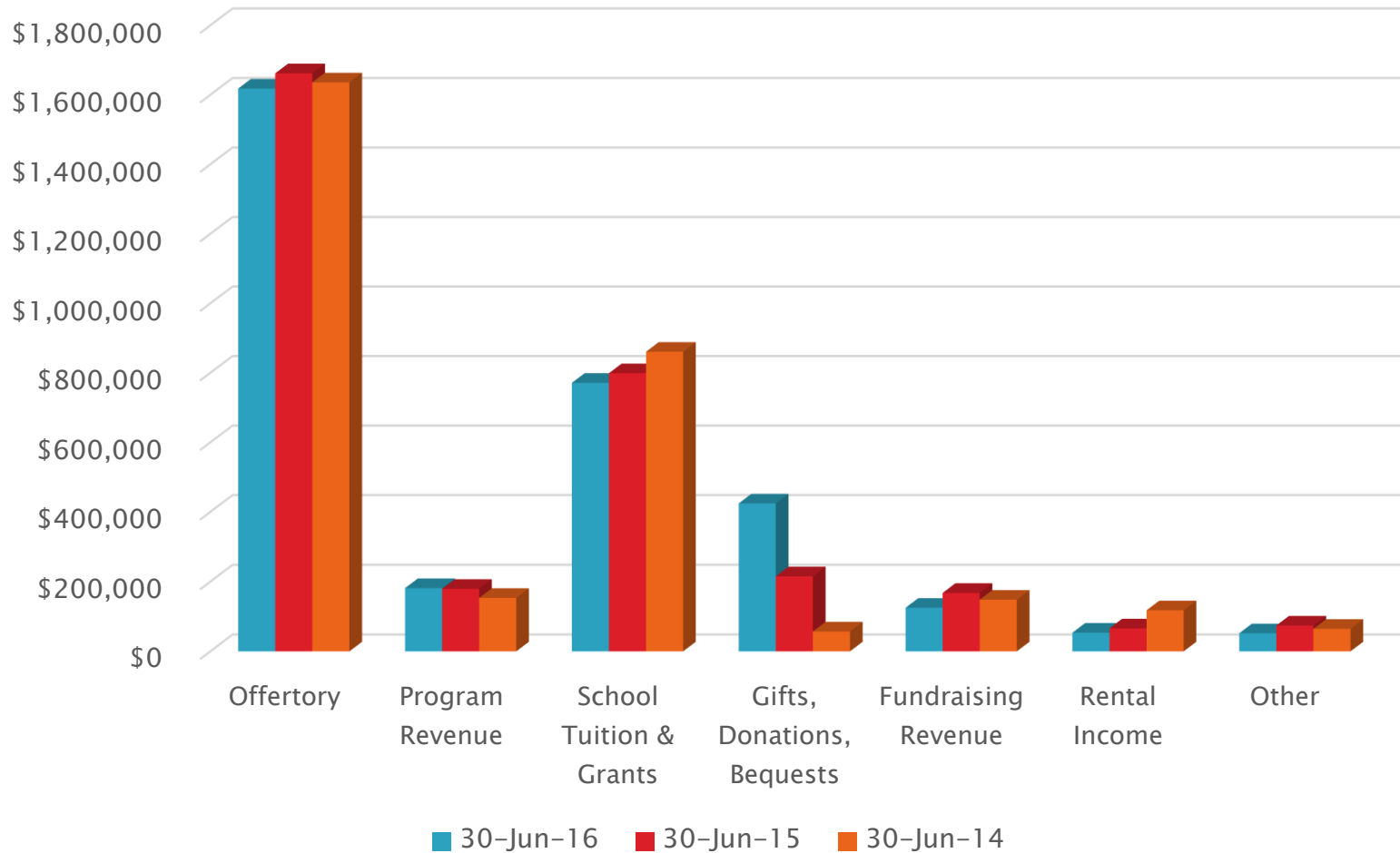
- St. Salome Relegation
- Greet/Meet/Eat
- Welcome Centers
- Financial Peace University



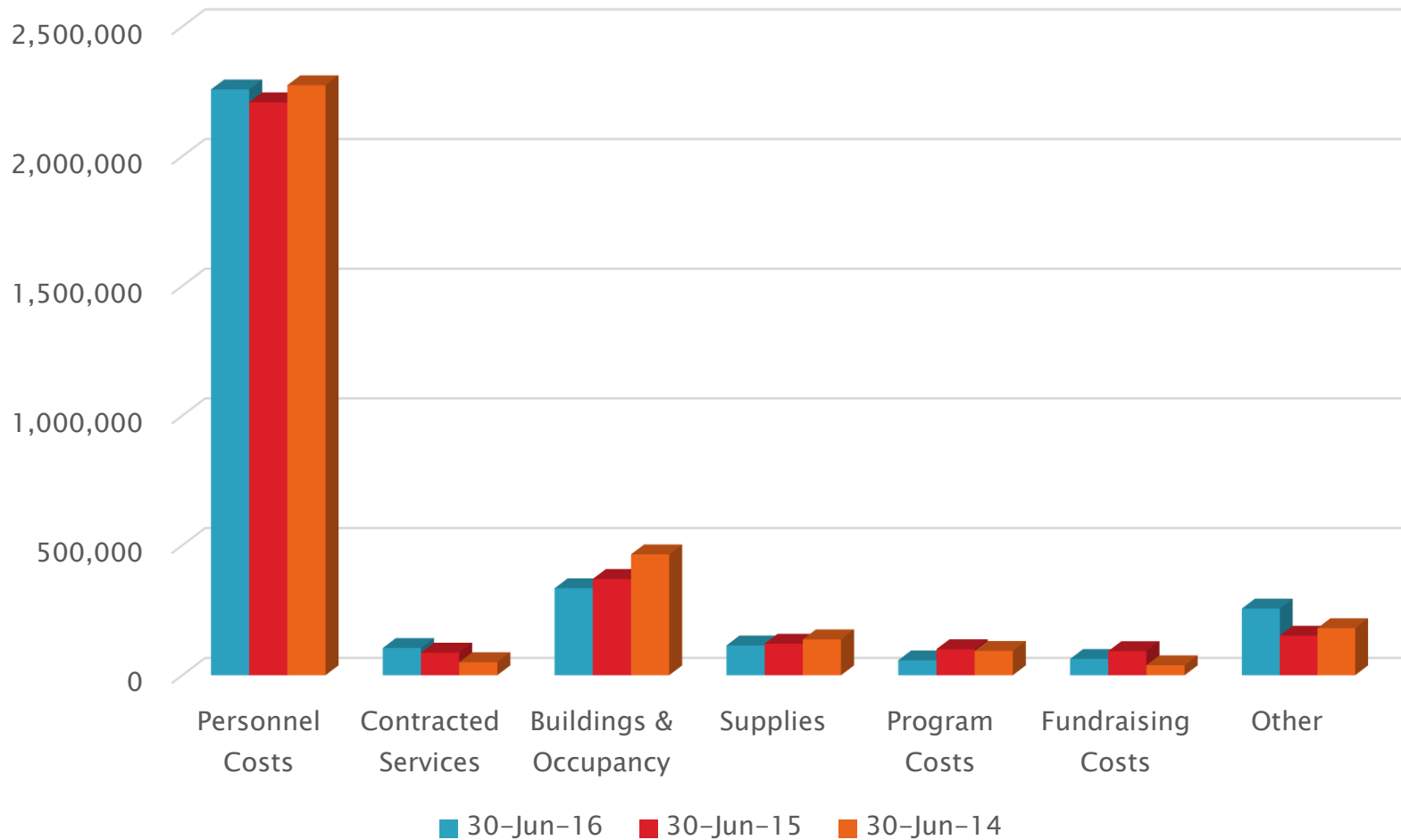
Finance Council Members

- John Aloisio
- Richard Barone
- Paul Crane
- John Gantert
- Lori Klafehn
- Jason Messenger
- Ellen Muratore
- John Schoen
- Fr. Paul English (Pastor)
- Carol Wilke (Staff)
- Annette Syracuse (Staff)
- Luisa Baars (PC Rep)
- Janet Archibald (PC Rep)
- Pattie Burns (Recording Secretary)

Operating Revenue Comparisons



Operating Expense Comparisons



Total Assets vs. Liabilities

<u>Assets</u>	
Cash: Operating	
Operating Accounts	\$335,474
Parish Organizations	\$9,886
Investments – Designated:	
Renewals & Replacements	\$1,564,674
Education	\$578,942
Tuition and Other Receivables	\$1,008
Other	\$0
Total Assets	\$2,489,984
<u>Liabilities and Fund Balance</u>	
Accounts Payable & Accrued Expenses	\$86,703
Payroll Liabilities	\$2,709
Diocesan & Other Collections Liability	\$17,878
Other	\$32,877
Deferred Tuition & Other Revenue	\$39,438
Total Liabilities	\$179,605
Fund Balance	\$2,310,379
Total Liabilities & Fund Balance	\$2,489,984

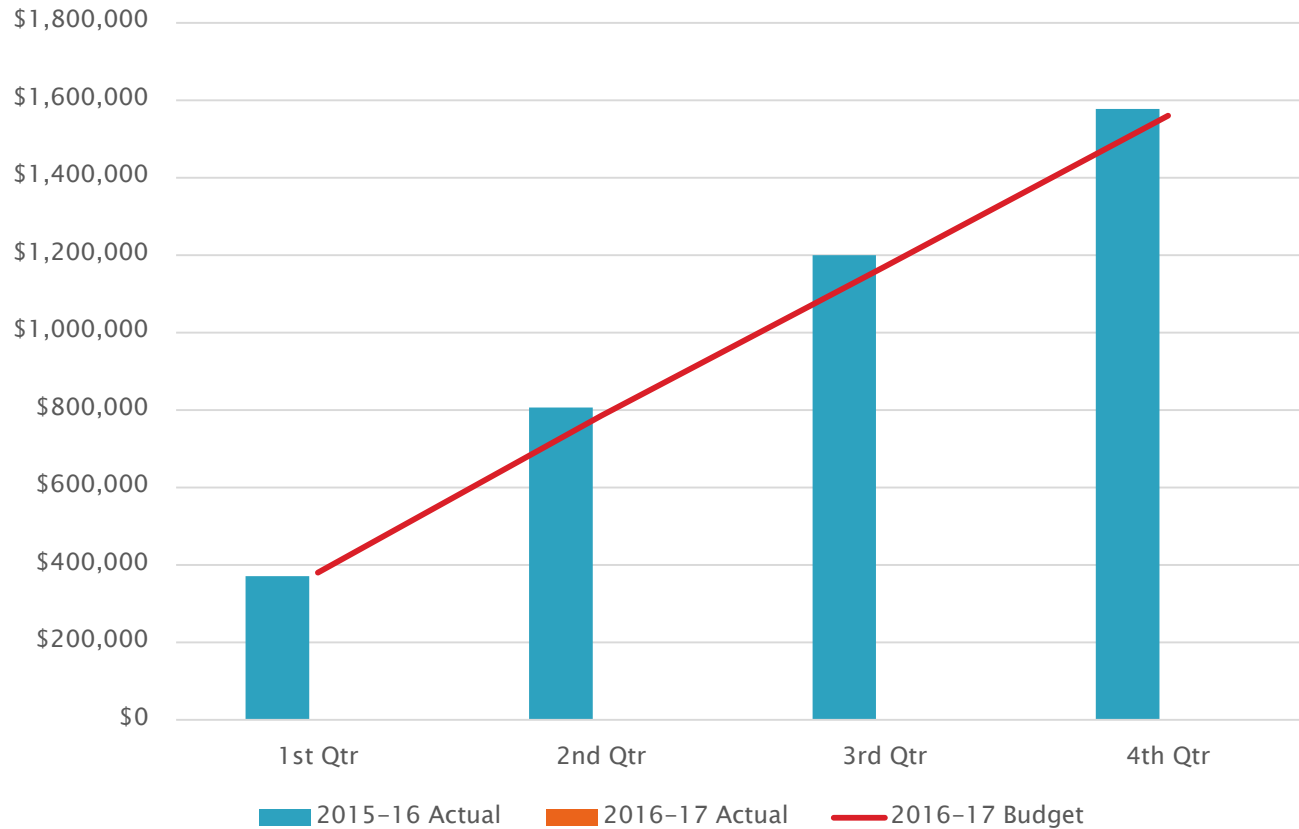
Notes

- ▶ 2016 offertory revenue decreased 3% from 2015 with a corresponding drop in overall Mass attendance. The parish is reviewing both negative trends and will be taking steps this fiscal year to hopefully, curb both trends. The Commitment to Giving campaign is an annual effort to assist in predicting offertory levels for the next fiscal year. This effort has helped in preparing accurate budgets for the parish.
- ▶ Revenues for 2016 includes Gifts and/or Bequests of about \$424,000. In accordance with the Parish investment policy noted below, such bequests are invested for future capital needs and are not intended to be used for current operating purposes.
- ▶ Saint Kateri Tekakwitha Parish has remained free of debt by utilizing our short term funds.

SKT Offertory Revenue

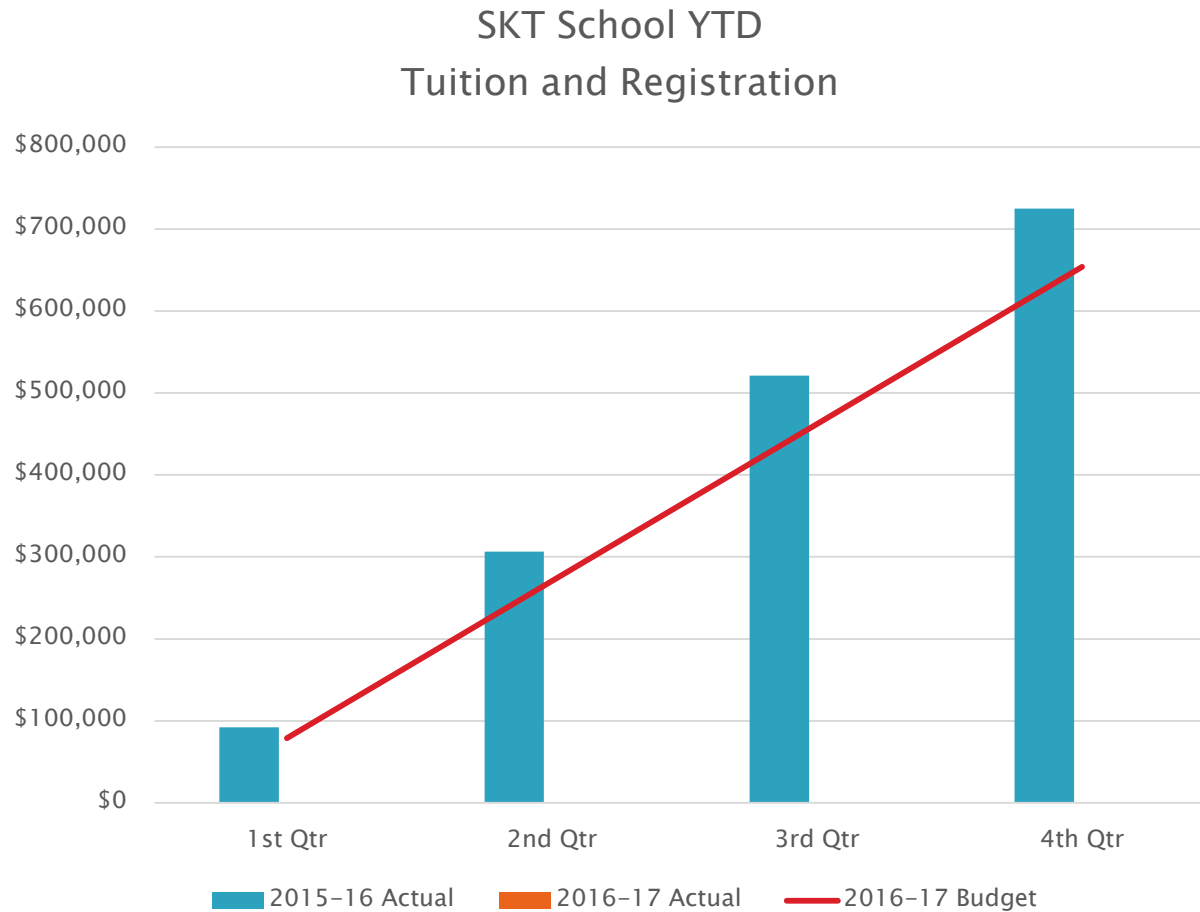
Regular Collections include Envelope, Plate, Electronic, Holy Days, and Christmas

SKT YTD Regular Collections



SKT School Revenue

Includes Tuition for PreK, K-5, Registrations, Extended Care, and Financial Aid



Discontinuation of Bingo Impacts

- ▶ SKT sadly ended Bingo and Bell Jar operations at the strong recommendation of the Diocese.
- ▶ SKT was one of three parishes that still operated Bingo games.
- ▶ Once the decision was made the 2016–2017 budget was adjusted for both the loss of income and reduced expenses accordingly.
- ▶ A Celebration honoring the long time volunteers that worked on Bingo and Bell Jar was held on Thursday September 15
- ▶ For many, this activity was a primary opportunity to socialize and visit with friends.
- ▶ Fr. Paul has asked the staff to consider other opportunities for socialization that could be scheduled during the same time period (Friday Nights) for socialization.



Planned Giving Follow-up

- ▶ At last Town Hall presentation we talked about our “Planned Giving” program. The purpose of the program is to instill in folks the thought that they can “gift” the parish in many ways (i.e. Cash, Stocks, IRA withdrawals, Bequests, Insurance policies, etc.)
 - SKT has prepared a Planned giving brochure which were printed by the Diocese at no cost to SKT (CMA funds) which will be handed out today.
- ▶ In a recent Planned Giving survey, parishioners expressed a desire for help with budgeting and monthly money management.
 - Financial Peace University (FPU) by Dave Ramsey is that plan!



- ▶ The program teaches God's ways of handling money. Through video teaching and class discussions, FPU presents biblical, practical steps to get you from where you are to where you've dreamed you could be. This plan will show you how to set a budget, get rid of debt, manage your money, spend and save wisely, and much more!!
- ▶ Our parish is hosting this 9 session program starting on Thursday, Oct 6 from 7:00–8:30 PM, right here in Room 111. The class facilitators are parishioners, David and Stacy Rappold.
- ▶ Cost for course materials is \$100 per couple (or individual), due at the first session. If payment is difficult, other arrangements can be considered.
- ▶ Class size is limited, so register today! To register or discuss payment contact Stacy Rappold (Contact Info in the last bulletin)

Comments or Questions?

Value all input

