

Getting Started with "My Own Church"

How to login to the Parish Database and update and view **YOUR OWN** records.

Table of Contents

Getting Started	3
What is "My Own Church", and why do I need it?	
Where Do I Start?	
Important Links and Controls	4
Church and Username	
Main Tabs	4
Main Buttons	5
Quick Links	5
Suspense Activity	5
How to Sign Up for a New Account	5
How to Log in to My Own Church	7
How to Log Out of My Own Church	9
How to Recover a Forgotten Password	9

Getting Started

What is "My Own Church", and why do I need it?

The My Own Church application in the ParishSOFT Family Suite is your personal portal to your family's church records. This application enables you to quickly and easily view and make changes to your own church records. You can do this anytime and anywhere from any Webenabled device as long as you have an Internet connection.

My Own Church uses ParishSOFT's technology to give you secure and personal access to the information in your family and member records. You can access your personal records using a smartphone, tablet, or computer. As a church member and registered user of the ParishSOFT Family Suite, you can log in and perform any of the following tasks in My Own Church:

- Manage your own church records and keep your personal information accurate and up
 to date. For example, if you move or change phone numbers, you can quickly and easily
 log in to your account and update this information for yourself. No need to call your
 church, fill out and submit paper forms, and then wait for someone at the church to
 update your records.
- Add a record for a new family member.
- View your personal giving history.
- Upload a family photo and individual photos of family members.
- Check your ministry schedule and the schedules of all family members.

Changes you make are processed electronically and without the delays typically experienced from the processing of paper forms. Note that any changes you make to your records must first be approved by an authorized church administrator so there may be a short delay in getting your records updated.

Are you ready to begin? Getting started with My Own Church is simple. To open the My Own Church Website, <u>click here</u> or copy the following URL then paste it into your browser address bar.

https://rochester.ParishSOFTFamilySuite.com

Where Do I Start?

After you log in to your account, your personal **Home** page is displayed:



Your **Home** page view may look different from the one shown below. The components and controls are privilege-based and tied to your login credentials.

Your **Home** page is the first page you see after you log in to the My Own Church website. The page serves as your starting point for working in the application. The page provides links to important information as well tabs that give you access to main areas of the application.

You can start anywhere you want by clicking a <u>Quick Link</u> or one of the <u>main buttons</u> or <u>main tabs</u>. Elements on the **Home** page are identified in the callout links accompanying the illustration below. Place your mouse pointer over a link (without clicking) to view a brief description of the element. For a more detailed explanation, click the callout link to jump to the description.



Important Links and Controls

In the upper-right, your **Home** page contains these important links:

- <u>HELP</u>: opens the application's Help file, an online resource that provides information and instructions on how to use My Own Church to perform a given task..
- <u>CONTACT</u>: opens an email window where you can write and <u>send an email to your</u> church.
- **SIGN OUT**: logs you out of My Own Church.

Church and Username

Shows the name of your church and the username of the logged-in member.

Main Tabs

You can access the main areas of My Own Church by clicking any one of these tabs:

- Home: returns you to the Home page.
- My Family: lets you access your family records and member records.
- My Offering: lets you access your giving history records.
- My Ministry: lets you access your minister records, including your <u>schedules</u>, <u>scheduling preferences</u>, and manage <u>schedule exceptions</u> and <u>event exceptions</u>. You can also <u>volunteer for a ministry</u>.

Main Buttons

- Home : displays the Home page.
- Pictorial Directory: displays the <u>Pictorial Directory</u>, a directory listing of members in your church that includes both family and member photos.
- Giving History : displays your personal giving history records.

Quick Links

Click the My Family link to view your family and member records. For details, see How to View and Update the Information in Your Family Record or How to View and Update Information in a Family Member's Record.

Suspense Activity

Click the <u>View Activity</u> link to open your activity log. This log provides a history of any and all requests you make to change information in your family record. You can view the type of request made and the date. You can also see the administrative action taken to approve or deny each change request. For details, see <u>How to View Actions Taken on Your Change</u>
Requests.

How to Sign Up for a New Account

All users, including church members, administrators, and church staff, must have an account to access the ParishSOFT website. Users who do not have an account must sign up for an account to receive login credentials (username and password).

Creating a user account is a one-time process. The process requires you to submit a few details of personal information to verify your identity to the system. It takes just a few minutes to complete the information required to set up an account. Use the following procedure to set up an account.

1. In your web browser, enter the URL for ParishSOFT. For example:

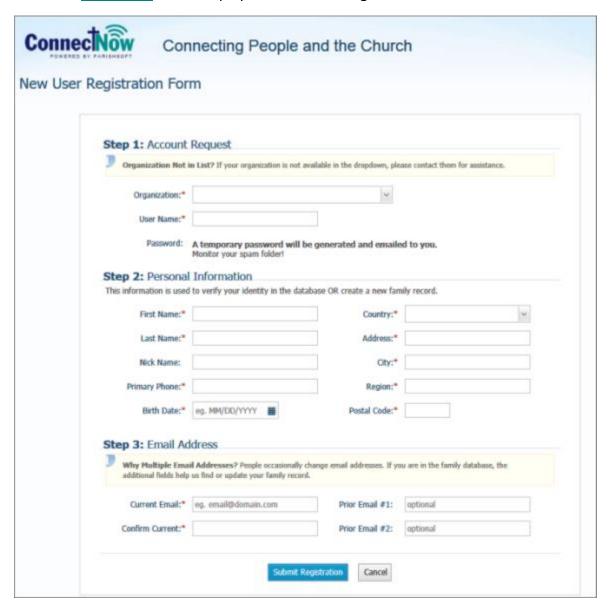
https://ParishSOFT.parishsoft.com/yourdiocese

where yourdiocese is the name of your diocese.

The ParishSOFT **Welcome** screen is displayed:



2. Click the **New User?** link to display the **New User Registration Form:**



- 3. Complete Steps 1 -3 on the form. Required fields are marked with a red asterisk: *.
 - For a description of the fields on this form, go to Fields on New User Registration Form.
 - If your organization or church is not listed in the **Organization/Church** list, it is currently not licensed to use ParishSOFT Family Suite.
- 4. Click Submit Registration to submit your information to the system.

The system attempts to verify your personal information.

- 5. Do one of the following:
 - If the system can verify all of the information in your registration request, it displays a confirmation message to inform you that your registration was successful. The system also sends an email containing your login credentials (username and temporary password) to the email address you provided in your registration.
 - After you receive the email, log in to your account. Check your **Spam** or **Junk E-mail** folder if the email does not arrive within a few minutes after you submit your request. For login instructions, go to How to Log in to My Own Church.
 - If the system cannot verify all of the information in your registration request, it displays an acknowledgement message to notify you that your registration was received. Your registration request is put on hold until an administrator can personally review it.
 - Review time varies, but the process is typically completed within three days. Upon approval, you will receive an email containing your login credentials (username and temporary password). Check your **Spam** or **Junk E-mail** folder if the email does not arrive within that time frame. After you receive the email, log in to your account. For login instructions, go to <u>How to Log in to My Own Church</u>.
 - If the system cannot verify the information in your registration request, it displays a
 message to inform you that the registration was not successful. The message
 provides one or more options to help you resolve the problem. Choose the option
 that best fits your particular circumstance. If you need assistance resolving the
 problem, contact us for assistance.

How to Log in to My Own Church

- 1. In your web browser, enter the URL for ParishSOFT. For example:
 - https://ParishSOFT.parishsoft.com/yourdiocese where yourdiocese is the name of your diocese.

The ParishSOFT **Welcome** page is displayed:



2. Do one of the following:

- If you are a new user, you must create a new account. Go to How to Sign Up for a New Account.
- If you have a user name and password, type them in the **Username** and **Password** fields. Then, click Login.
 - If you are prompted to change a temporary password, keep the following in mind: your password is case sensitive and must contain at least six characters, two of which must be numbers.
 - **if** you forget your password, click the **Lost password?** link.

After you log in, your **Home** page is displayed:



3. Click any tab or button to go to a page and begin working. For detailed descriptions of elements on the **Home** page, go to About the Home Page.



If you want to bookmark the website to make it easier to access in the future, see How to Bookmark the ParishSOFT Website.

How to Log Out of My Own Church

1. In the upper-right corner, select the **SIGN OUT** link:



- 2. Close your browser.
 - For added security, we recommend that you close your browser after you sign out.

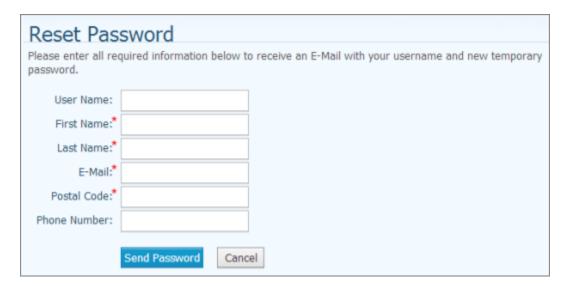
How to Recover a Forgotten Password

If you forget your password, complete these steps:

1. Click the **Lost password?** link on the **Welcome** page:



The **Reset Password** form is displayed:



- 2. Complete the fields in the form.
 - Required fields are marked with a red asterisk: *.
- 3. Click Send Password

After the system validates your request, you will receive an e-mail containing your username and a temporary password. The e-mail is sent to the e-mail address that the system has on file for you.

4. <u>Log in</u> with your temporary password.

The system prompts you to change the temporary password after you log in.